



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

05/02/2026

|                                                                   |                                                 |
|-------------------------------------------------------------------|-------------------------------------------------|
| Issue Number                                                      | 260401                                          |
| Tender Type                                                       | Reopening                                       |
| Tender Date                                                       | 09/02/2026                                      |
| Tender Time                                                       | 2:00 pm to 3:00 pm                              |
| Offering Amount                                                   | RMB 10 Billion                                  |
| Interest Type                                                     | Fixed                                           |
| Coupon Rate                                                       | 1.50%                                           |
| Interest Payment Frequency                                        | Repayment of principal and interest at maturity |
| Interest Payment Date                                             | January 19th 2027                               |
| Original Tenor                                                    | 378 Days                                        |
| Issue and Settlement Date                                         | 10/02/2026                                      |
| Listing Date                                                      | 12/02/2026                                      |
| Value Date                                                        | 06/01/2026                                      |
| Maturity Date                                                     | 19/01/2027                                      |
| Commission Rate                                                   | 0.03%                                           |
| Clearing House                                                    | China Central Depository & Clearing Co.Ltd      |
| Rating                                                            | Exempted for Issuance in CIBM                   |
| For offshore, assigned the same ratings as China's sovereign debt |                                                 |

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>